

OPTION VALUATION

From 1/1/2001 to 12/31/2006

Grants as of 12/31/2000

Valuation number: 1



<u>Option ID</u>	<u>Option Date</u>	<u>Employee ID</u>	<u>Granted Shares</u>	<u>Fair Value</u>	<u>Price Forecast</u>	<u>Expected Term</u>	<u>Valuation Model</u>	<u>Value</u>	<u>Vested Shares</u>	<u>Total Valuation</u>
Plan 99A - 1	5/ 1/1999	AA001	1,500	\$5.0000	\$5.0000 Q1	5.50	BS Single	\$1.5134	375	\$567.53
Plan 99A - 10	12/31/1999	AA001	5,000	\$15.4500	\$15.4500 Q1	8.00	BS Single	\$5.3483	2,500	\$13,370.75
Plan 99A - 2	5/ 1/1999	AA002	2,000	\$5.0000	\$5.0000 Q1	6.60	BS Single	\$1.6239	1,500	\$2,435.85
Plan 99A - 21	11/ 1/1999	AA005	2,500	\$6.5000	\$6.5000 Q1	4.00	BS Single	\$1.7201	1,875	\$3,225.19
Plan 99A - 3	5/ 1/1999	AA003	1,000	\$3.0000	\$3.0000 Q1	8.00	BS Single	\$1.0385	500	\$519.25
Plan 99A - 4	5/ 1/1999	AA004	1,000	\$5.0000	\$5.0000 Q1	7.00	BS Single	\$1.6559	750	\$1,241.93
Plan 99A - 5	5/ 1/1999	AA005	5,000	\$5.0000	\$5.0000 Q1	7.00	BS Single	\$1.6559	3,750	\$6,209.63
Plan 99A - 9	12/31/1999	AA004	2,500	\$15.4500	\$15.4500 Q1	6.00	BS Single	\$4.8291	1,250	\$6,036.38
Plan 99B - 18	11/16/2000	AA005	1,000	\$23.1050	\$23.1050 Q1 BS multi	7.00	BS Multiple	\$7.8251	1,000	\$7,825.10
Plan 99B - 7	10/22/1999	AA005	1,000	\$7.0000	\$7.0000 Q1 bin	7.50	Binomial	\$2.5545	750	\$1,915.88
Plan 99B - 8	12/17/1999	AA002	900	\$13.3500	\$13.3500 Q1	5.00	BS Single	\$3.8861	750	\$2,914.58
Plan 99C - 14	5/31/2000	AA003	1,000	\$17.4600	\$17.4600 Q1	9.00	BS Single	\$6.2413	500	\$3,120.65
Plan 99C - 15	5/31/2000	AA003	1,000	\$17.4600	\$17.4600 Q1 bin	3.50	Binomial	\$4.6433	500	\$2,321.65
Plan 99C - 16	6/ 1/2000	AA003	500	\$17.5160	\$17.5160 Q1	7.33	BS Single	\$5.8864	250	\$1,471.60
SUMMARY			25,900	\$10.3638	\$10.3638 w.avg/Granted	6.63		\$3.3711	16,250	\$53,175.97
				\$10.0742	\$10.0742 w.avg/Vested	6.58		\$3.2724		